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Entered on Docket
April 01, 2008

A handwritten signature in black ink, appearing to read "R. Riegle".

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Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

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In re:
USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund, LLC,
USA Capital First Trust Deed Fund, LLC,
USA Securities, LLC,
Debtors.

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Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

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CHAPTER 11

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Jointly Administered Under Case No. BK-S-06-10725 LBR

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**Order Granting Motion To Approve
Settlement Agreement With USA Capital
Diversified Trust Deed Fund, LLC**

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Date: March 25, 2008
Time 9:30 a.m.

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Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 This bankruptcy case was closed on October 12, 2007.

2 This bankruptcy case was closed on December 26, 2007.

1 The Motion to Approve Settlement Agreement with USA Capital Diversified Trust
2 Deed Fund, LLC [DE 5979], (the “Motion”), came before the Court for hearing on March
3 25, 2008. Due notice of the hearing having been given. At that hearing the Court
4 requested that additional notice be given and extended the deadline for filing objections to
5 the Settlement Agreement to March 31, 2008. Notice of the additional time to file
6 objections was given [DE 6053], no objections having been filed, and good cause
7 appearing, it is

8 ORDERED:

12 | Page

PREPARED AND SUBMITTED:

15 LEWIS AND ROCA LLP

16 By: /s/ RC (#0006593)
17 Susan M. Freeman
18 Rob Charles
19 *Attorneys for USACM Liquidating Trust*

Approve/Disapproved:

ORRICK, HERRINGTON & SUTCLIFFE, LLP

21
22 By: 
23 Jeffrey D. Hermann
Attorneys for USA Capital Diversified Trust Deed Fund, L

1 Approved/Disapproved:

2 **OFFICE OF THE U.S. TRUSTEE**

3 By: 
4 August B. Landis
5 Assistant United States Trustee
6 Suite 4300
7 300 Las Vegas Blvd., So.
8 Las Vegas, NV 89101

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1 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

2 In accordance with Local Rule 9021, the undersigned certifies:

3 The Court waived the requirements of approval under LR 9021.

4 No parties appeared or filed written objections, and there is no trustee appointed
5 in the case.

6 No opposition was filed to the motion and no other party or counsel appeared at
7 the hearing.

8 I have delivered a copy of this proposed order to all attorneys and unrepresented
9 parties who have appeared at the hearing, and any trustee appointed in the case,
and each has approved or disapproved the order, or failed to respond, as
indicated below:

10 (Approved/Disapproved/Failed to Respond)

11 Jeffery D. Hermann

12 Attorneys for USA Capital Diversified Trust Deed Fund, LLC

13 (Approved/Disapproved/Failed to Respond)

14 August B. Landis

Assistant United States Trustee

15 **LEWIS AND ROCA LLP**

16 By: /s/ RC (#0006593)

17 Susan M. Freeman

18 Rob Charles

19 *Attorneys for USACM Liquidating Trust*